

**NH Municipal Bond Bank
25 Triangle Park Drive
Concord, NH 03301**

SAMPLE TOWN/CITY/SCHOOL LEVEL PRINCIPAL PAYMENT SCHEDULE

LEVEL PRINCIPAL
20 YEAR ESTIMATED DEBT SCHEDULE FOR

2014 ASSESSED VALUATION: \$463,874,033
 ESTIMATED YEARLY INCREASE 0%
 DATE PREPARED: 11/06/15
 BONDS DATED: JUNE 2016 08/15/16
 INTEREST START DATE: 211 Days 07/14/16
 FIRST INTEREST PAYMENT: 02/15/17
 NET INTEREST COST: 3.1500% *

| DEBT YEAR | PERIOD ENDING | PRINCIPAL OUTSTANDING | PRINCIPAL | RATE | INTEREST | TOTAL PAYMENT | CALENDAR YEAR TOTAL PAYMENT | ASSESSED VALUATION | CY-EST. TAX RATE INC. |
|-----------|---------------|-----------------------|----------------|--------|--------------|----------------|-----------------------------|--------------------|-----------------------|
| | 02/15/17 | | | | \$36,925.00 | \$36,925.00 | | | |
| 1 | 08/15/17 | \$2,000,000.00 | \$100,000.00 | 3.150% | 31,500.00 | 131,500.00 | \$168,425.00 | 463,874,033 | 0.36 |
| | 02/15/18 | | | | 29,925.00 | 29,925.00 | | | |
| 2 | 08/15/18 | 1,900,000.00 | 100,000.00 | 3.150% | 29,925.00 | 129,925.00 | 159,850.00 | 463,874,033 | 0.34 |
| | 02/15/19 | | | | 28,350.00 | 28,350.00 | | | |
| 3 | 08/15/19 | 1,800,000.00 | 100,000.00 | 3.150% | 28,350.00 | 128,350.00 | 156,700.00 | 463,874,033 | 0.34 |
| | 02/15/20 | | | | 26,775.00 | 26,775.00 | | | |
| 4 | 08/15/20 | 1,700,000.00 | 100,000.00 | 3.150% | 26,775.00 | 126,775.00 | 153,550.00 | 463,874,033 | 0.33 |
| | 02/15/21 | | | | 25,200.00 | 25,200.00 | | | |
| 5 | 08/15/21 | 1,600,000.00 | 100,000.00 | 3.150% | 25,200.00 | 125,200.00 | 150,400.00 | 463,874,033 | 0.32 |
| | 02/15/22 | | | | 23,625.00 | 23,625.00 | | | |
| 6 | 08/15/22 | 1,500,000.00 | 100,000.00 | 3.150% | 23,625.00 | 123,625.00 | 147,250.00 | 463,874,033 | 0.32 |
| | 02/15/23 | | | | 22,050.00 | 22,050.00 | | | |
| 7 | 08/15/23 | 1,400,000.00 | 100,000.00 | 3.150% | 22,050.00 | 122,050.00 | 144,100.00 | 463,874,033 | 0.31 |
| | 02/15/24 | | | | 20,475.00 | 20,475.00 | | | |
| 8 | 08/15/24 | 1,300,000.00 | 100,000.00 | 3.150% | 20,475.00 | 120,475.00 | 140,950.00 | 463,874,033 | 0.30 |
| | 02/15/25 | | | | 18,900.00 | 18,900.00 | | | |
| 9 | 08/15/25 | 1,200,000.00 | 100,000.00 | 3.150% | 18,900.00 | 118,900.00 | 137,800.00 | 463,874,033 | 0.30 |
| | 02/15/26 | | | | 17,325.00 | 17,325.00 | | | |
| 10 | 08/15/26 | 1,100,000.00 | 100,000.00 | 3.150% | 17,325.00 | 117,325.00 | 134,650.00 | 463,874,033 | 0.29 |
| | 02/15/27 | | | | 15,750.00 | 15,750.00 | | | |
| 11 | 08/15/27 | 1,000,000.00 | 100,000.00 | 3.150% | 15,750.00 | 115,750.00 | 131,500.00 | 463,874,033 | 0.28 |
| | 02/15/28 | | | | 14,175.00 | 14,175.00 | | | |
| 12 | 08/15/28 | 900,000.00 | 100,000.00 | 3.150% | 14,175.00 | 114,175.00 | 128,350.00 | 463,874,033 | 0.28 |
| | 02/15/29 | | | | 12,600.00 | 12,600.00 | | | |
| 13 | 08/15/29 | 800,000.00 | 100,000.00 | 3.150% | 12,600.00 | 112,600.00 | 125,200.00 | 463,874,033 | 0.27 |
| | 02/15/30 | | | | 11,025.00 | 11,025.00 | | | |
| 14 | 08/15/30 | 700,000.00 | 100,000.00 | 3.150% | 11,025.00 | 111,025.00 | 122,050.00 | 463,874,033 | 0.26 |
| | 02/15/31 | | | | 9,450.00 | 9,450.00 | | | |
| 15 | 08/15/31 | 600,000.00 | 100,000.00 | 3.150% | 9,450.00 | 109,450.00 | 118,900.00 | 463,874,033 | 0.26 |
| | 02/15/32 | | | | 7,875.00 | 7,875.00 | | | |
| 16 | 08/15/32 | 500,000.00 | 100,000.00 | 3.150% | 7,875.00 | 107,875.00 | 115,750.00 | 463,874,033 | 0.25 |
| | 02/15/33 | | | | 6,300.00 | 6,300.00 | | | |
| 17 | 08/15/33 | 400,000.00 | 100,000.00 | 3.150% | 6,300.00 | 106,300.00 | 112,600.00 | 463,874,033 | 0.24 |
| | 02/15/34 | | | | 4,725.00 | 4,725.00 | | | |
| 18 | 08/15/34 | 300,000.00 | 100,000.00 | 3.150% | 4,725.00 | 104,725.00 | 109,450.00 | 463,874,033 | 0.24 |
| | 02/15/35 | | | | 3,150.00 | 3,150.00 | | | |
| 19 | 08/15/35 | 200,000.00 | 100,000.00 | 3.150% | 3,150.00 | 103,150.00 | 106,300.00 | 463,874,033 | 0.23 |
| | 02/15/36 | | | | 1,575.00 | 1,575.00 | | | |
| 20 | 08/15/36 | 100,000.00 | 100,000.00 | 3.150% | 1,575.00 | 101,575.00 | 103,150.00 | 463,874,033 | 0.22 |
| TOTALS | | | \$2,000,000.00 | | \$666,925.00 | \$2,666,925.00 | \$2,666,925.00 | | |

*Interest rate received in our June 2015 bond issue. Subject to change if rates increase or decrease from now until June 2016.